

Name of warrant: REE-HSC-MET03
Company name: Ho Chi Minh City Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On December 28, 2020, the Hochiminh Stock Exchange issued Decision No.867/QD-SGDHCM regarding the delisting of covered warrant of Ho Chi Minh City Securities Corporation (HSC):

Issuer:	Ho Chi Minh City Securities Corporation
Trade name:	HSC
Security type:	covered warrant
Warrant name:	Warrant REE-HSC-MET03
Warrant code:	CREE2005
Issuer of underlying security:	Refrigeration Electrical Engineering Corporation
Underlying security:	REE
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	January 14, 2021
Conversion ratio:	4 : 1
Exercise price (exercise index):	32,500. VND
Quantity of warrants registered for delisting	1,500,000
Effective date of delisting:	January 15, 2021
Reason of delisting:	The warant will expire
Last trading date on HOSE:	January 12, 2021